December 5, 2019

Item #1

CITIZENS PARTICIPATION
Item #2

APPROVAL OF MINUTES

Item #3

TRAC GOALS & AGENDA REVIEW
COMMITTEE GOALS

- Learn about Southern Nevada’s mobility challenges, new developments and opportunities.
- Learn about smart communities, emerging technologies and how these efforts can impact and improve mobility, accessibility and safety in Southern Nevada.
- Obtain input and feedback and make recommendations on how to best address and prioritize mobility solutions.
- Explore current and future mobility funding and resources.

AGENDA REVIEW

- Las Vegas Convention Center Loop Project Update
- Near-Term Unfunded Transit Needs
- Transportation Network Companies
- Meeting Recap – Legislative Committee on Energy’s Working Group
- TRAC Next Steps
- Upcoming Events and Announcements
Item #4

LAS VEGAS CONVENTION CENTER LOOP PROJECT UPDATE

Item #5

NEAR-TERM UNFUNDED TRANSIT NEEDS
2020 Combined Population & Job Density with Current Routes

OPERATING REVENUE & EXPENSES

DISCLAIMER: TRANSIT BUDGET ONLY
NEAR-TERM NEEDS THRU 2024

Maintain Current Service
$10 to $20 Million Per Year

Maintain Current Service + Near-Term Improvements
Up to $26 Million Per Year

Long-Term Improvements (On Board)
TBD

NOTE: Based on current projections, which could vary, assuming 3.5% average annual growth in sales tax.

POTENTIAL ACTIONS TO ADDRESS BUDGET GAP
ROUTE REDUCTION CRITERIA

- Frequency reductions
- Reduction or elimination of routes based on ridership and proximity to other transit services

NO NEW TAXES / WORK WITH LOCAL GOVERNMENTS TO EXAMINE CURRENT SOURCES
RTC REVENUE SUMMARY

TOTAL $615.3

1991 Sales Tax Initiative, $111.0 (18%)

2003 Sales Tax Initiative, $111.0 (18%)

Passenger Fares, $76.3 (13%)

Fuel Revenue Indexing -1 & 2*, $105.7 (17%)

Motor Vehicle Fuel Tax*, $74.8 (12%)

Other, $32.0 (5%)

Jet-Aviation Fuel Tax, $4.0 (1%)

GRANTS

CMAQ, $20.4 (3%)

FHWA, $4.1 (1%)

STP, $37.0 (6%)

FTA, $39.1 (6%)

*Restricted to Streets and Highways Projects

SALES TAX FUNDING

Budgeted 2003 Sales Tax Initiative $112.4M

$56.2M Budgeted

Transit

Streets & Highways, FAST, and DAQ

$56.2M Budgeted
SALES TAX FUNDING

$56.2M Budgeted
Committed $12.2 M
Flexible $44 M

PROPOSED COLLABORATIVE PROCESS

Annual call for projects
Streets & Highways requests
RTC allocates funding
RTC Board approves
RTC programs funding
EAC coordination review and approves
Transit requests
SALES TAX BALLOT QUESTION

TRAC Item #6

TRANSPORTATION NETWORK COMPANIES
Transportation Network Company Legislative History

Brittany Walker
Holland & Hart

2014 Uber Launch in Nevada
2015 TNC Legislation

AB 175

Record Keeping and Reporting Requirements

Record Keeping (3 years)

- Trip records
- Driver records
- Vehicle inspections
- Complaints

Reporting

- Business transacted in the State
- Accident information
- Accident reports
Excise tax = 3% of the total fare charged

Revenues

- Highway Fund
- General Fund

<table>
<thead>
<tr>
<th></th>
<th>2015-16</th>
<th>2016-17</th>
<th>2017-18</th>
</tr>
</thead>
<tbody>
<tr>
<td>Millions</td>
<td>$17</td>
<td>$23</td>
<td>$27</td>
</tr>
</tbody>
</table>

16% ↑
37% ↑
Outstanding Issues

Questions?
Transportation Network Company Regulations

David Newton
Commissioner,
Nevada Transportation Authority

Who is the Nevada Transportation Authority (NTA)?

- Limousines
- Charter Buses
- Towing Services
- Transport of Household Goods
- Contract Carriers
- Taxis Outside of Clark County
- Transportation Network Companies
- Autonomous Vehicle Network Companies
What is a Transportation Network Company (TNC)?

Requirements for Permit
TNC Fees

Application Fee

<table>
<thead>
<tr>
<th>Minimum</th>
<th>Maximum</th>
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</thead>
<tbody>
<tr>
<td>No more than 100 drivers - $6,000</td>
<td>More than 7,000 drivers - $500,000</td>
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</table>

Annual Assessment

<table>
<thead>
<tr>
<th>Minimum</th>
<th>Maximum</th>
</tr>
</thead>
<tbody>
<tr>
<td>Operating Revenue of $152,375 or less - $2,090</td>
<td>Operating Revenue of more than $70 M - $1.6 M</td>
</tr>
</tbody>
</table>

What does NTA Collect?
TNCs ACTIVE DRIVER COUNT
As of 10/30/2019

Prohibited Acts by Drivers
Enforcement

Questions?
Nevada Transportation Authority

Transportation Network
Companies in Other
Cities and States

Guy Hobbs
HOBBS, ONG & ASSOCIATES
TNC Fees by City and State

Cities
- Chicago, IL
- New Orleans, LA
- New York, NY
- Philadelphia, PA
- Portland, OR
- Seattle, WA
- Washington, D.C.

States
- Alabama
- California
- Connecticut
- Hawaii
- Maryland
- Massachusetts
- Nevada
- New York
- Rhode Island
- South Carolina
- South Dakota
- Wyoming

Types of Fees

Per Trip
- $.20 to $2.75

Percentage
- .33% to 8.875%
MEETING RECAP: LEGISLATIVE COMMITTEE ON ENERGY’S WORKING GROUP

Item #7

TRAC NEXT STEPS

Item #8
Item #9 – Upcoming Events

Monday, January 6, 2020

SUMMIT
7:30 - 11:30 a.m.

TECH SHOWCASE
11:30 a.m. - 4 p.m.

Item #10

OPEN DISCUSSION
Item #11

FINAL CITIZENS PARTICIPATION